

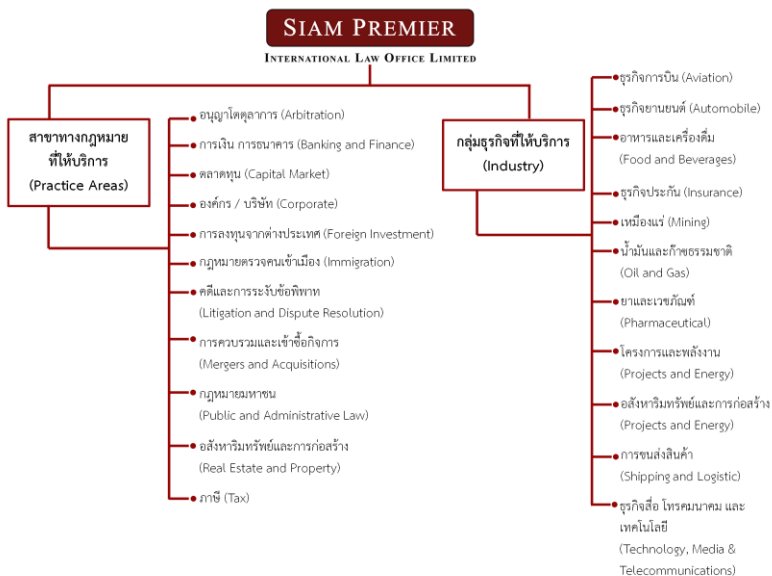
## Firm Overview

Siam Premier International Law Office Limited (“**Siam Premier**”) is a Thai law firm that ranks among the largest international law firms in Thailand, and also has a strong regional presence with its sister law firm, Lao Premier, in Vientiane, Lao PDR.

We are a full service law firm providing advisory, transactional and dispute resolution services for private and institutional domestic and foreign clients. Our practice areas include aviation, banking and finance, capital markets, corporate, commercial, construction, labour and employment, foreign investment, immigration, litigation and dispute resolution, M&A, public and administrative law, real estate, restructuring and insolvency, tax, and TMT.

We are particularly strong in all forms of foreign investment, corporate, M&A and real estate matters as we continue providing our clients with a highly innovative and comprehensive legal service combining local knowledge with international expertise.

## Service



## Experience

Siam Premier is known for effectively communicating workable solutions to our clients' challenges.

Examples of our **recent experience** include:

- Representing **PTT Global Chemical PLC** in its THB 2.63 billion petrochemical and refinery portfolio restructure strategy project.
- Acting as a legal counsel for **Minor International Co., Ltd.** in connection with a share sale transaction until closing.
- Acting as a legal advisor to **the Ministry of Finance** in structuring the Dawei Special Economic Zone development project and framework, including coordination between Myanmar and Thai government agencies.
- Acting for **TelecomAsia Corporation PLC** (now known as TRUE Corporation) in its issue of debentures equivalent to USD 513 Million.
- Acting for **Economic Research Institute ASEAN and Asia** in implementing a PPP pilot project, MRTA Purple Line, in Thailand.
- Advising and assisting numerous international creditors including **UOB** and **Arab Banking** in submission of claims for debt repayment against certain finance companies.



## Awards

Since 2009, Siam Premier has been ranked as a leading law firm by a number of guides in Asia Pacific. We are constantly learning, developing and innovating to provide strategic and practical solutions to our clients' legal challenges.

In 2018, Siam Premier has been ranked as a **Leading Law Firm in Asia Pacific** by global law firm research directory, The Legal 500.

We have also been selected as a **Ranked Law Firm** by Chambers and Partners Asia-Pacific, another renowned global legal research directory.



## Contact Us

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## Contact person



### CHATHAVEJ CHITVARAKORN

PARTNER

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#### Experience

In 2018, Chatchavej is ranked as **Individual** in **Real Estate** in **Chambers Asia Pacific** and is also selected as **Leading Individual** in the **Legal 500**. He specializes in projects, regulatory, government contracts, insurance, foreign investment, property, M&A and litigation and dispute resolution matters. His clients include multinational corporations (**MNCs**), large Thai corporations and Thai government agencies.

His **key clients** include: Bupa, Minor Group, Novartis AG, Padaeng Industry Public Company Limited, Bank of America NA, TPK Ethanol Group, FPG Insurance, CBE Insurance, Prudential, Chubb, ACE INA Insurance and Blackrock

He was admitted to the Lawyer's Association of Thailand in 2000 and followed by the Thai Bar Association in 2001.

#### Career

June 1999 – present: Siam Premier International Law Office Limited

#### Practice Areas

Corporate/M&A  
Foreign Direct Investment  
Insurance  
Real Property & Construction  
Litigation & Dispute Resolution  
Projects & Energy

#### Qualifications

- **LL.M. (Merit)** The London School of Economics and Political Science on the British Chevening Scholarship
- **LL.B. (1<sup>st</sup> Class Honours)** Chulalongkorn University
- **Attorney License**



### KANOKON WORACHANYAWONG

Partner

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Kanokon@siampremier.com

#### Experience

Kanokon specializes in projects, M&A, foreign investment, antitrust and competition, regulatory, capital markets, and banking and finance transactions. She has advised on many significant Thai and cross-border projects. She was admitted to the Thai Bar Association in 2001.

Her **highlighted experience** includes:

- Advising **LH Group Ltd.**, a company listed on the Stock Exchange of Singapore, in its contemplated reverse takeover transaction.
- Advising **EDL-Generation PLC** on the public offering and rights offering of newly issued shares on the Lao Securities Exchange.
- Advising on various significant banking and finance transactions involving a number of the world's largest banks including Standard Chartered Bank and Bank of America.
- Advised for both Thai and multinational corporations concerning merger and acquisition, entire business transfer, foreign investment and anti-trust law issues including preparing the relevant transaction documents and conducting legal due diligence reports.
- Advised both Thai and offshore companies including funds and custodians in relation to regulatory matters under the Securities and Exchange Act, the rules of the Securities and Exchange Commission, the Capital Market Supervisory Board and the Stock Exchange of Thailand e.g. tender offer process, foreign ESOP, issuance of offshore bonds including the Bank of Thailand rules and the Foreign Exchange Control Regulations.
- Advising on various (e.g. Standard Chartered Bank, Bank of America, United Overseas Bank (Thai) Public Company Limited and Mega International Commercial Bank PCL) in relation to banking and finance transactions and certain types of transactions under Thai laws.

#### Career

- 1999- 2009: Lawyer, Allen & Overy (Thailand) Co., Ltd.
- 2010- September 2012: VP, Senior Compliance Advisor – Wholesale Banking Compliance, Standard Chartered Bank (Thai) Public Company Limited
- October 2012 – present: Siam Premier International Law Office Limited

#### Practice Areas

Corporate/M&A  
Foreign Direct Investment  
Capital Markets  
Banking & Finance  
Regulatory  
Antitrust and competition

#### Qualifications

- **M.Jur** University of Oxford
- **LL.M. (with Commendation)** Business Law, Kingston University
- **LL.B. (1<sup>st</sup> Class Honours)** Chulalongkorn University
- **Attorney License**