



Capital Plus Advisory Co., Ltd.



Firm Overview

Capital Plus Advisory Co., Ltd. ("Capital Plus") was established on March 27, 2008. Capital Plus is the boutique investment banking house in Thailand providing integrated financial advisory services comprising mergers and acquisitions (M&A), equity offering, joint venture, debt restructuring, fund raising, spin-offs, valuation and divestiture, managed by Managing Director who has more than 25 years in the field of investment banking and corporate finance.

Capital Plus is the qualified financial advisor licensed under The Securities and Exchange Commission (SEC), member of Investment Banking Club of Association of Thai Securities Companies (ASCO) and is widely recognized for its excellence and commitment to the Thai capital market. As of May 2019, has registered capital of Baht 46 million.



Service

Financial Advisory Services:

Advising on listing securities on the capital market, valuation, independent opinion, special report to customers' shareholders, divestitures, corporate defense activities, restructuring and spin-off together with seeking and securing fund from either financial investors/institutions or strategic investors through debt or equity instruments.

Merger and Acquisition Services:

Advisory service on joint ventures, acquisition and disposition of significant assets, MBOs and LBOs.



Experience

Capital Plus has experienced and successfully delivered various financial advisory mandates covering wide spectrum of areas. The selected credentials are followings:

M&A: Siam Inter Multimedia PCL (SMM), Nusasiri PCL (NUSA), C.I. Group PCL (CIG), Kerry Distribution Co., Ltd., Intermedical Care & Lab Hospital

Equity offering/Fund raising: C.I. Group PCL (CIG), Siam Inter Multimedia PCL (SMM), Siam Sport Syndicate PCL (SPORT), MPG Corporation PCL (MPG), Holistic Medical Center Group, Electronics Industry PCL (EIC)

Valuation:

Digital Telecommunications Infrastructure Fund (DIF), Hemaraj Land and Development PCL (HEMRAJ), Delta Electronics (Thailand) PCL (DELTA), B.Grimm Power (Singapore) Pte. Ltd., True Corporation PCL (TRUE), I&I Consulting Group Co., Ltd.

Debt restructuring:

Yarnapund PCL (YNP), Tongkah Harbour PCL (THL)

Independent Financial Advisor's opinion:

BTS Group Holdings PCL (BTS), Thai Nakin Hospital PCL (TNH), Thailand Iron Works PCL (TIW), Eternal Energy PCL (EE)



Contact Us

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Contact person



Mr. Thibdee Mangkalee

Managing Director

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Experience

Mr. Thibdee has over 25 years of experience in the field of investment banking and corporate finance. Prior to establishing Capital Plus Advisory, he worked as Head of Investment Banking with other securities houses. He also used to work with the Securities and Exchange Commission, Thailand (SEC) for more than 6 years. He specialized in rules and regulations relating to the SEC and the Stock Exchange of Thailand (SET) altogether with strategic planning, business model, and restructuring. Moreover, he also had more than 5 years of experience in financial institutions.

Mr. Thibdee is also a guest speaker at several seminars organized by the Federation of Accounting Professions (TFAC), regarding rules and regulations of IPO's and listed companies and accounting issues.

Career

2008 - Present	Managing Director of Capital Plus Advisory Co., Ltd.
2006 - 2008	Senior VP Investment Banking of IV Global Securities PCL
2005	Head of Investment Banking of Kasikorn Securities PCL
2004	VP Investment Banking 2 of Zmico Securities Co., Ltd.
2003	VP Investment Banking of Thanachart Securities Co., Ltd.
1997 - 2003	Senior Examiner - Enforcement Department of the SEC



Miss Rattawan Tadaratanamongkol

Assistant Managing Director

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Experience

Ms. Rattawan has been co-establishing Capital Plus Advisory Co., Ltd. in 2008. She has given financial advice for clients listed on the Stock Exchange of Thailand (SET) over 10 years together with consultation regarding SET and SEC regulation. Prior to that, she was an auditor at KPMG Phoomchai Audit Ltd., one of the Big4 auditors in the world. With her 6-year experience at KPMG, she experienced in financial and accounting of clients in various industries.

Career

Apr 2008 - Present	Assistant Managing Director of Capital Plus Advisory Co., Ltd.
Sep 2007 - Feb 2008	AVP Investment Banking of IV Global Securities PCL
Jul 2005 - Aug 2007	Assistant Manager - Accounting of Areeya Property PCL
Apr 1999 - Jun 2005	Assistant Manager of KPMG Phoomchai Audit Co., Ltd. (Formerly SGV Na Thalang Co., Ltd.)

Practice Areas

- Merger and acquisition (M&A) and joint venture
- Fund raising through debt and equity instruments
- Valuation & feasibility study
- Corporate structure, spin-offs and strategic planning
- Divestiture and disposal of assets
- Debt restructuring
- Independent financial advisory

Qualifications

- Financial Advisor License
- Certificate of Director Certification Program (DCP), 267/2018
- Master of Business Administration (Finance), University of Tennessee, USA
- Bachelor of Accounting, Thammasat University

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