Experience

Initial Public Offering

Mergers & Acquisitions

Financial Advisor

Independent Financial Advisor

Awards

Contact Us

Trinity Securities Company Limited. is one of the Trinity Securities Group. We intend to provide financial advisory service to clients having high business potential. In providing this service, the companies place strong emphasis on the quality of their advice by ensuring that the advice is useful and practical for the clients’ financial management, fund-raising or can enhance the clients’ business or financial competitiveness. At the same time, the companies try to maintain relationship with the clients for long-term business relation. In this regard, the companies have expertise in providing advice concerning a listing of company on SET, fund-raising activities, merger and acquisition and issuance of fixed income from securitization. In addition, the companies also act as an independent financial advisor of various companies to provide opinions in relation to such companies’ engagement in any transactions which can have significant impacts on their shareholders.

Service

Investment banking services:

- Provide well-around quality financial services with a team of highly experienced and successful investment bankers
- Create value for our clients with the knowledge and connections to perform a wide array of financial advisory services to corporations, state-enterprise and individuals
- Our major product lines include but not limited to:

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<th>Short &amp; Long-term Fund Raising</th>
<th>IPO, PO, Issuance of Debt Instrument, etc.</th>
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<td>Financial Restructuring</td>
<td>Refinancing, Recapitalization, etc.</td>
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<td>Merger &amp; Acquisition</td>
<td>Share Swap, Tender offer, etc.</td>
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<td>Financial Due Diligence</td>
<td>Corporate Restructuring, Valuation, etc.</td>
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<td>Sponsoring Service</td>
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<td>Securitization</td>
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<td>Others Strategic Business Advisory, Business Plan Development, etc.</td>
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- 2013 The Company received “Excellent” ranking in Good Corporate Governance from The Institute of Directors Association (IOD)
- 2014 The Company received “Good” ranking in Good Corporate Governance from The Institute of Directors Association (IOD)
- 2015 - The Company was awarded “SET AWARDS 2015: Outstanding Derivatives House Awards” for its outstanding Securities Company Awards by the Stock Exchange of Thailand.
- The Company received ”The Investor’s Choice Awards” From the Thai Investor Association with full 100 point in organizing Shareholders General Meeting at "Excellent and Role Model" level for five consecutive years.

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Managing Director  
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Experience
- Ms. Khonsilpa has 26 years of experience as an investment banker and has been extensively involved in numerous types of deals including financial advisory and debt restructuring cases. Her expertise also includes fund-raising strategy, asset valuation, corporate & capital restructuring and contract & commercial arrangement.
- Her experiences have involved in assisting clients in several fund-raising via IPO such as Thai Rung Union Cars Plc. (TRU), SP Suzuki Plc. (SPSU), Thitikorn Plc. (TK), Pylon Plc, Rasa Plc, Somboon Advance Technology Plc.(SAT), S11 Group Plc. (S11), Masterkool International Plc. (KOOL) and etc., Ms. Khonsilpa assisted through the process from debt refinancing, private placement (PP) to IPO. She also participated in proving a financial advisory to BBL’s largest public offering. In addition, she is a team leader in assisting FIDF on its divestiture of KTB shares and advising Bangkok Commercial Asset Management Co., Ltd (BAM) on their IPO study.
- Ms. Khonsilpa has served as a team leader on privatization and several large infrastructure, power, and petrochemical projects, which include National Petrochemical Corp. Plc. (NPC), Thai Olefins Co, Ltd. (TOC), The Bangchak Petroleum Plc. (BCP), and preliminary study for EGAT’s privatization.

Ms. Anong Yuvahong  
Deputy Managing Director  
Telephone number : 02 343 9520  
E-mail : anong@trinitythai.com

Experience
- With over 23 years of experiences as a research analyst and investment banker, Ms. Yuvahong has participated in a wide range of financial advisory from developing business plan, merger & acquisition, advising in initial public offering (IPO) and other fund raising tools such as securitization and private placement.
- Ms. Yuvahong’s credentials include advising Dhanarak Asset Development Co., Ltd., wholly owned by the Treasury Department, in its Btm 24,000 securitization project, IPOs of Somboon Advance Technology Plc., Pylon Plc., and Rasa Property Plc., TPC Power Holding Plc., Comanche International Plc., etc., PPs of Regional Container Lines along with advising Bangkok Commercial Asset Management on evaluating its financial position and business potential. Credentials on IFA and acquisition include Vinythai, True Vision Plc.