



## Firm Overview

Discover Management (“DM”) is a boutique financial advisory firm, approved by the Securities and Exchange Commission (SEC), which provides a wide range of financial services and solutions to a substantial and diversified client and investor base.



## Service

- Listing/delisting of securities on SET/MAI (Thailand)
- Other financial advisory in compliance with SEC & SET requirements
- Business valuation and feasibility studies
- Merger & Acquisition and takeover
- Tailor-made financial products and placement
- Strategic/financial partner search and structure
- Assets and debts acquisition and disposition
- Debt restructuring and rehabilitation planning
- Independent Financial Advisor



## Experience

- Financial Advisor to Government Housing Bank
- Financial Advisor to PTTEP Plc.
- Financial Advisor to Stock Exchange of Thailand



## Awards



## Contact Us

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## Contact person



Name: Vuthichai Tumasaroj

Position: Partner

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E-mail: [tum@discoverym.com](mailto:tum@discoverym.com)

### Experience

More than 15 years of experience in Investment Banking Business  
In-depth knowledge in corporate structure, tax planning, specialized in Merger and Acquisition

### Career

- Director Ekachai Hospital Plc.
- Director Investment Banking Club (Thailand)
- Advisor to the Deputy Finance Minister (Thailand)
- Vice President, Investment Banking, Silom Advisory Co., Ltd.
- Senior Manager, Investment Banking, Capital Advantage Co., Ltd.

### Practice Areas

- IPO
- Merger & Acquisition
- Tax Planning
- Corporate Structure

### Qualifications

- SEC Financial Advisory license



Name: Pornthep Tankaseranee

Position: Partner

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### Experience

More than 15 years of experience in Investment Banking and 15 years of experience in Thai Capital Market. In-depth knowledge in M&A, SET and SEC regulations, valuation, fund raising

### Career

- Vice President, Investment Banking, Silom Advisory Co., Ltd.
- Vice President Investment Banking, Capital Advantage Co., Ltd.
- Assistance Vice President, the Stock Exchange of Thailand

### Practice Areas

- Merger & Acquisition
- Corporate Structure
- Independent Financial Advisor

### Qualifications

- SEC Financial Advisory license